

DI Franz LÜCKLER
STYRIAN REGIONAL GOVERNMENT AUTHORITY
Head of Strategic Infrastructure



11. Hanse Sail Business Forum 2011
Nord-Süd –Entwicklung eines neuen europäischen Wirtschaftsraumes

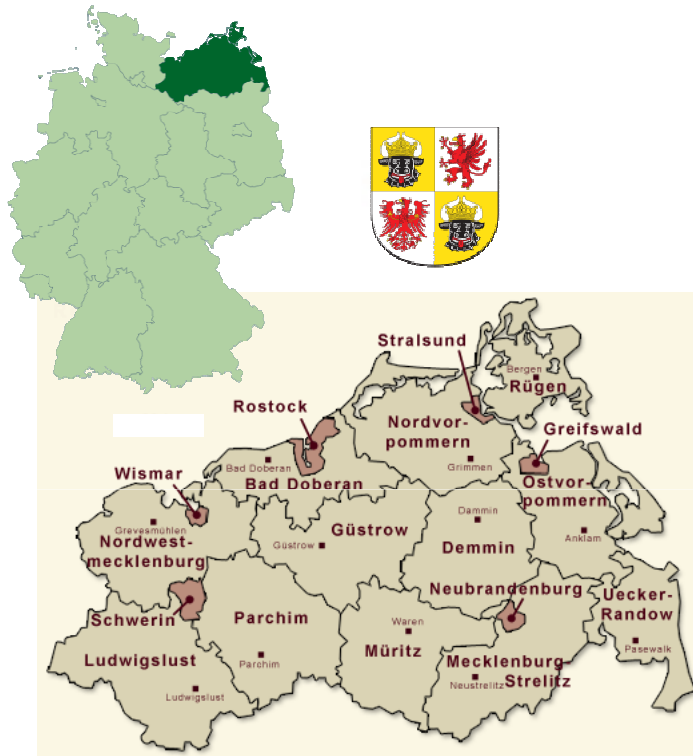
The Baltic Adriatic Axis
Die Baltisch-Adriatische Achse

Rostock, 11. August 2011



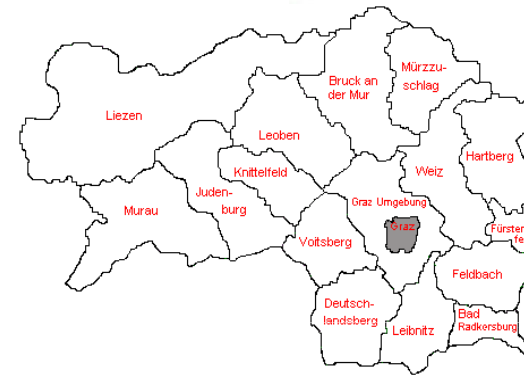
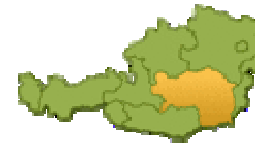
Das Land
Steiermark

Trans European Network - Transport



MECKLENBURG VORPOMMERN

Fläche 23.180,14 km²
 Einwohner 1.642.327



STEIERMARKE

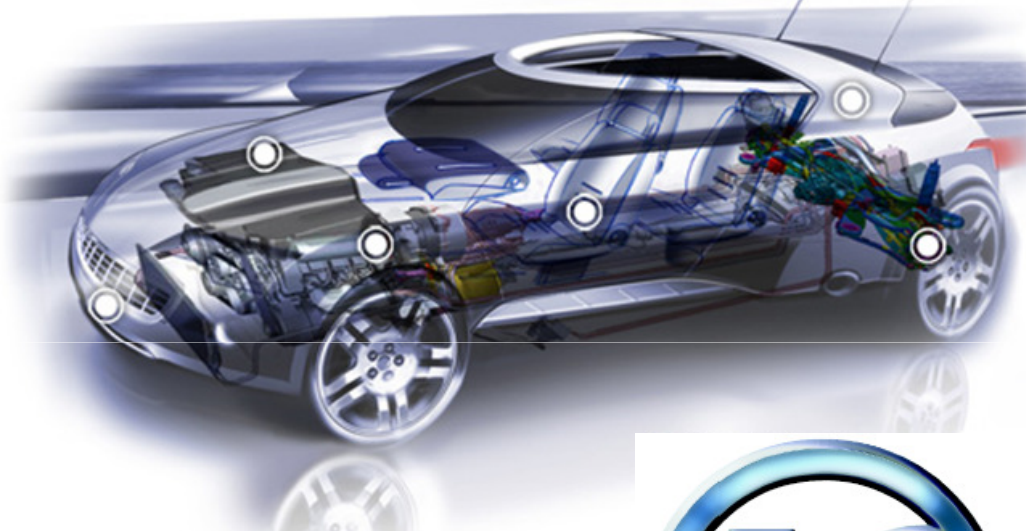
Fläche 16.401,04 km²
 Einwohner 1.210.614
 BruttoRegionalProdukt € 30.000.- pro Kopf
 ForschungsQuote 4,3% (Stand:2010)
 Universitäten 5 / 46.000 StudentInnen
 Regierung SPÖ (23), ÖVP (22)



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AUTOMOTIVE POWER STYRIA



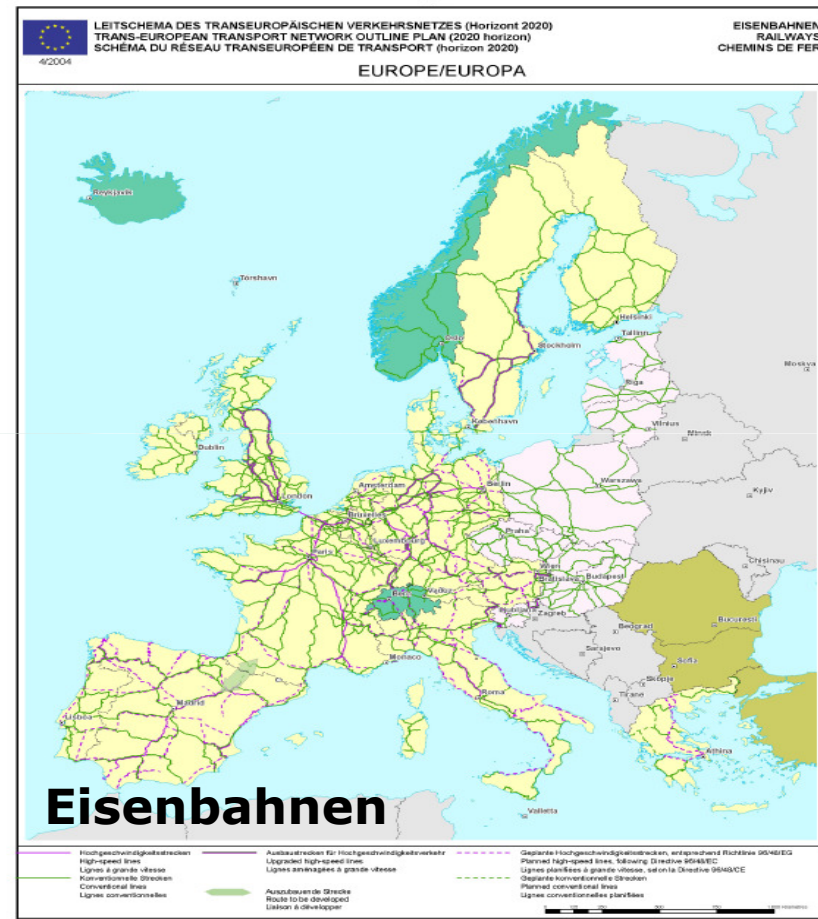
**46 000 MitarbeiterInnen
in 180 Partnerfirmen**



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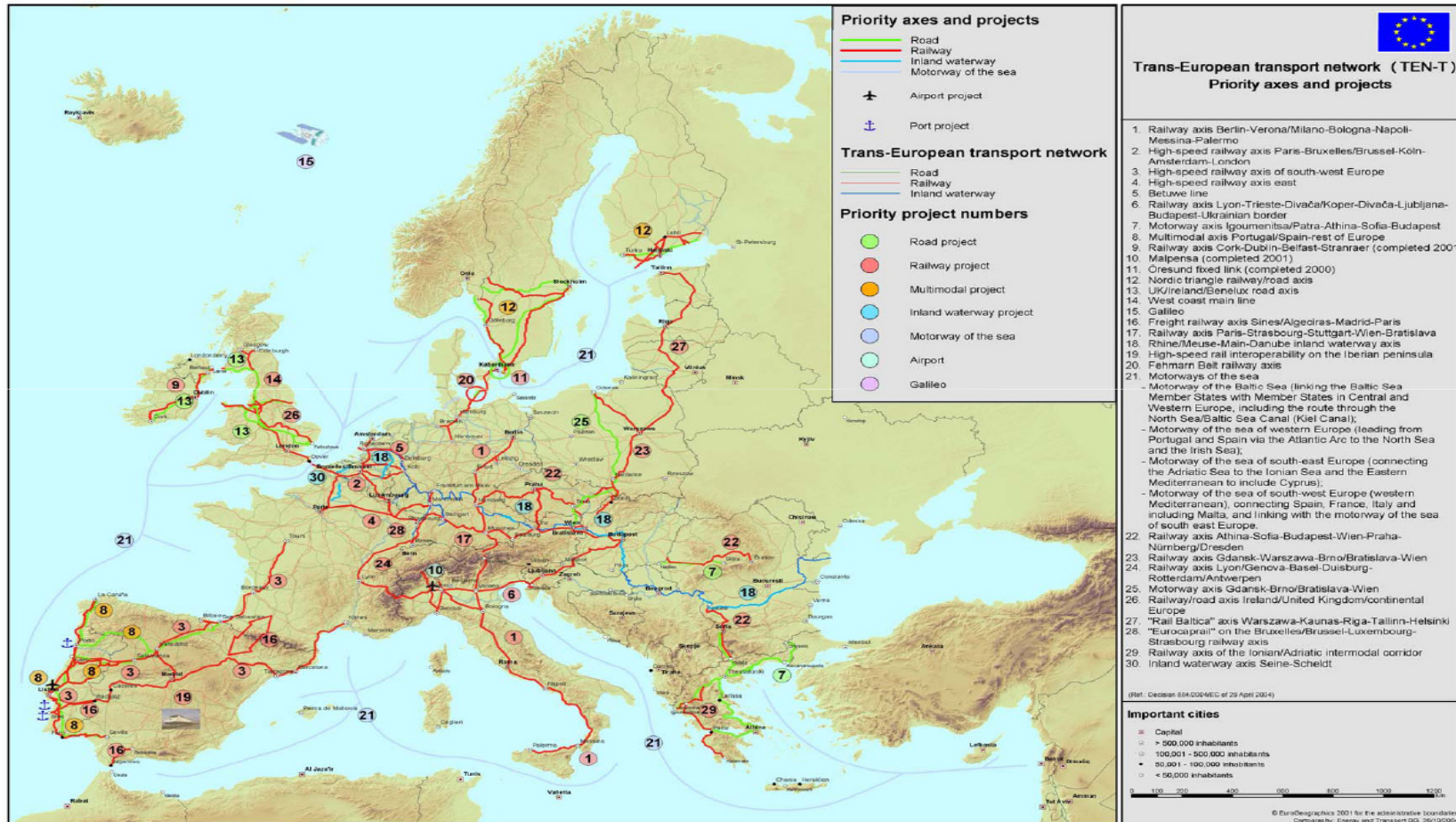
TEN-T 2004 COMPREHENSIVE NETWORK



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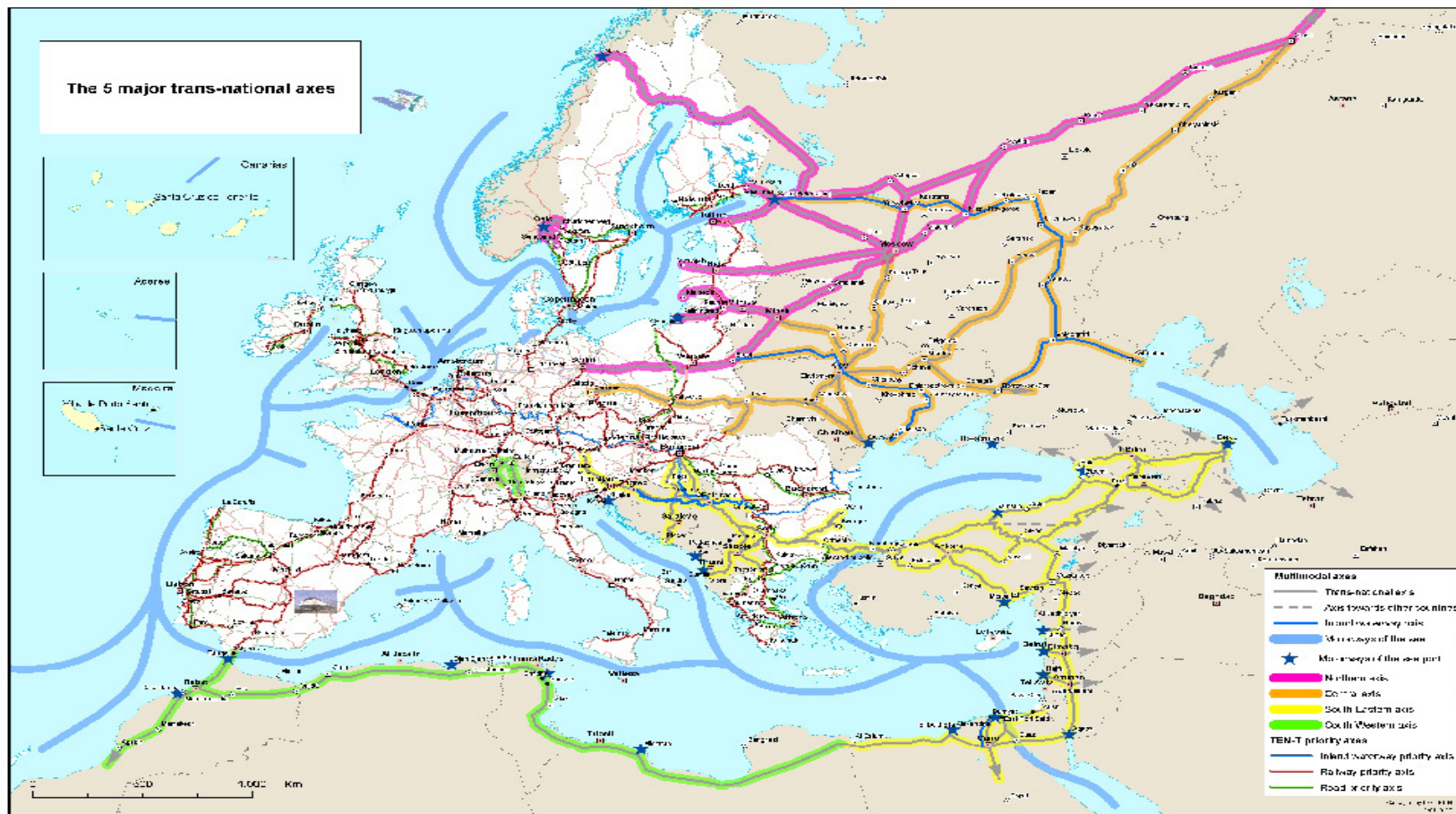
TEN-T 2004: 30 PRIORITY PROJECTS



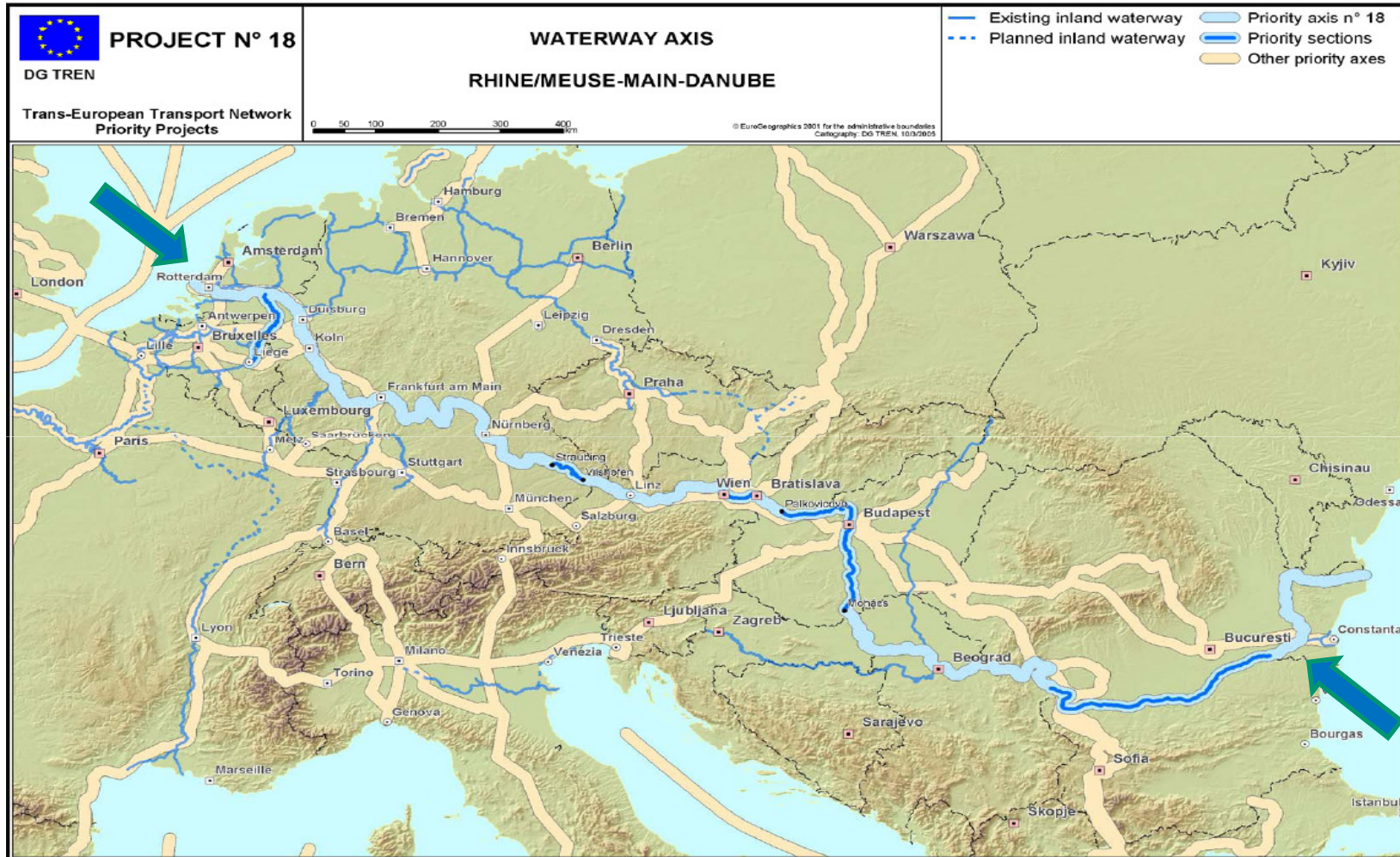
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M.o.S. and MAJOR AXES 2007 TO NEIGHBOURING COUNTRIES



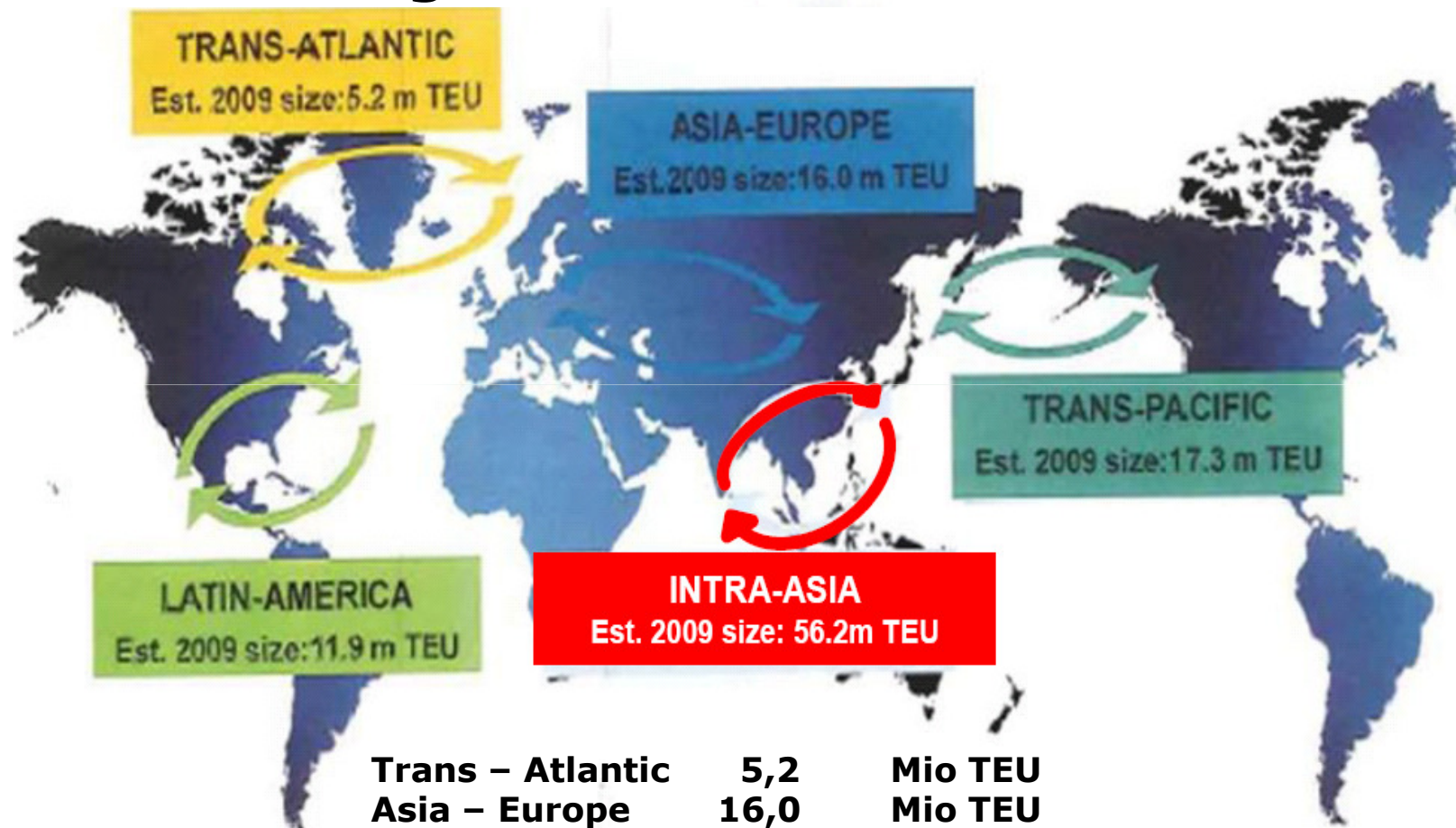
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Seafreight Overview – TEU Flows



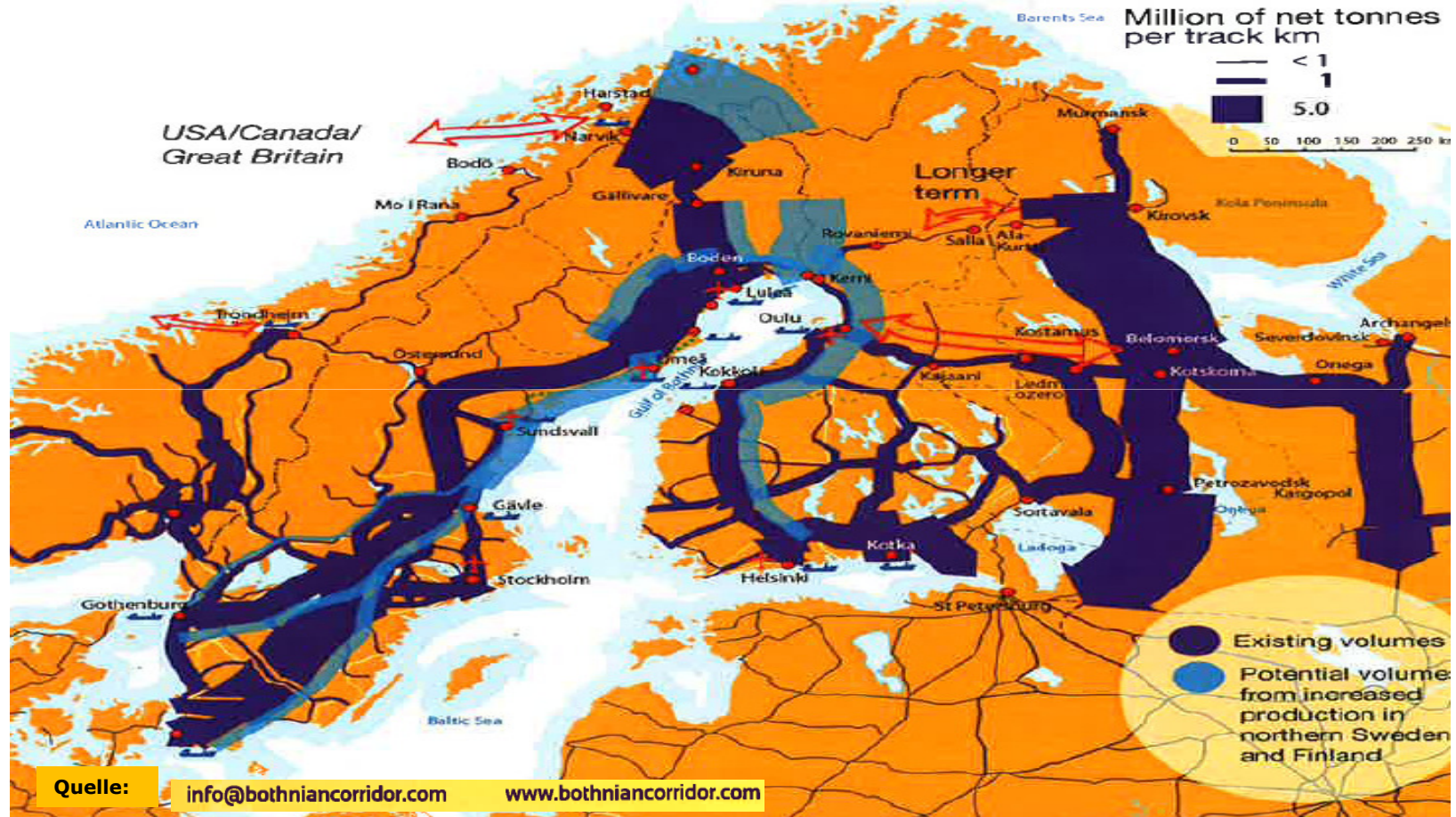
Trans – Atlantic	5,2	Mio TEU
Asia – Europe	16,0	Mio TEU
Intra – Asia	56,2	Mio TEU



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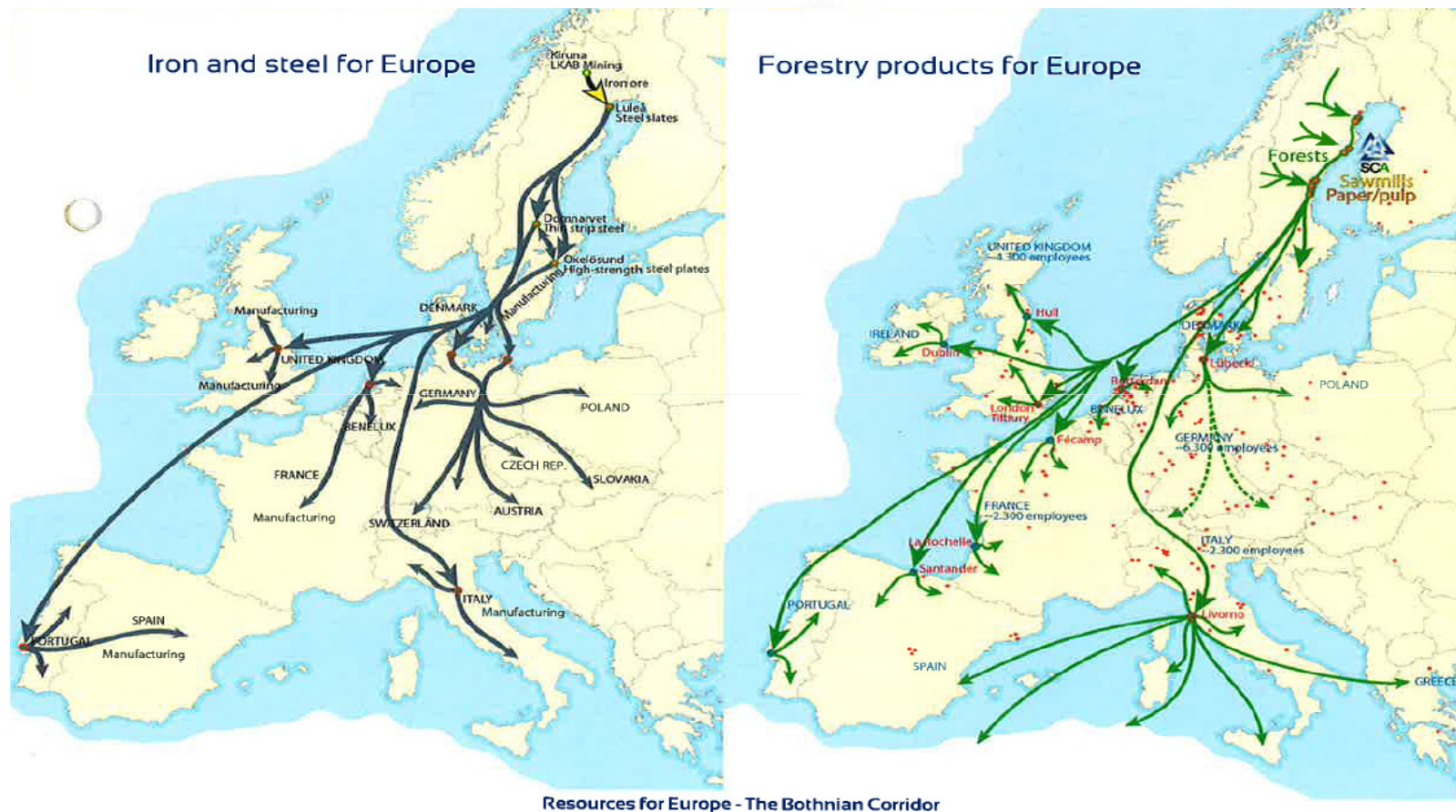
International Freight Capacities



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Economic Goods: Transfers from north to south



Resources for Europe - The Bothnian Corridor

Quelle:

info@bothnianscorridor.com

www.bothnianscorridor.com



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SHAPING A CORE NETWORK

Rail oriented co-modal Core Network in SoNorA Region

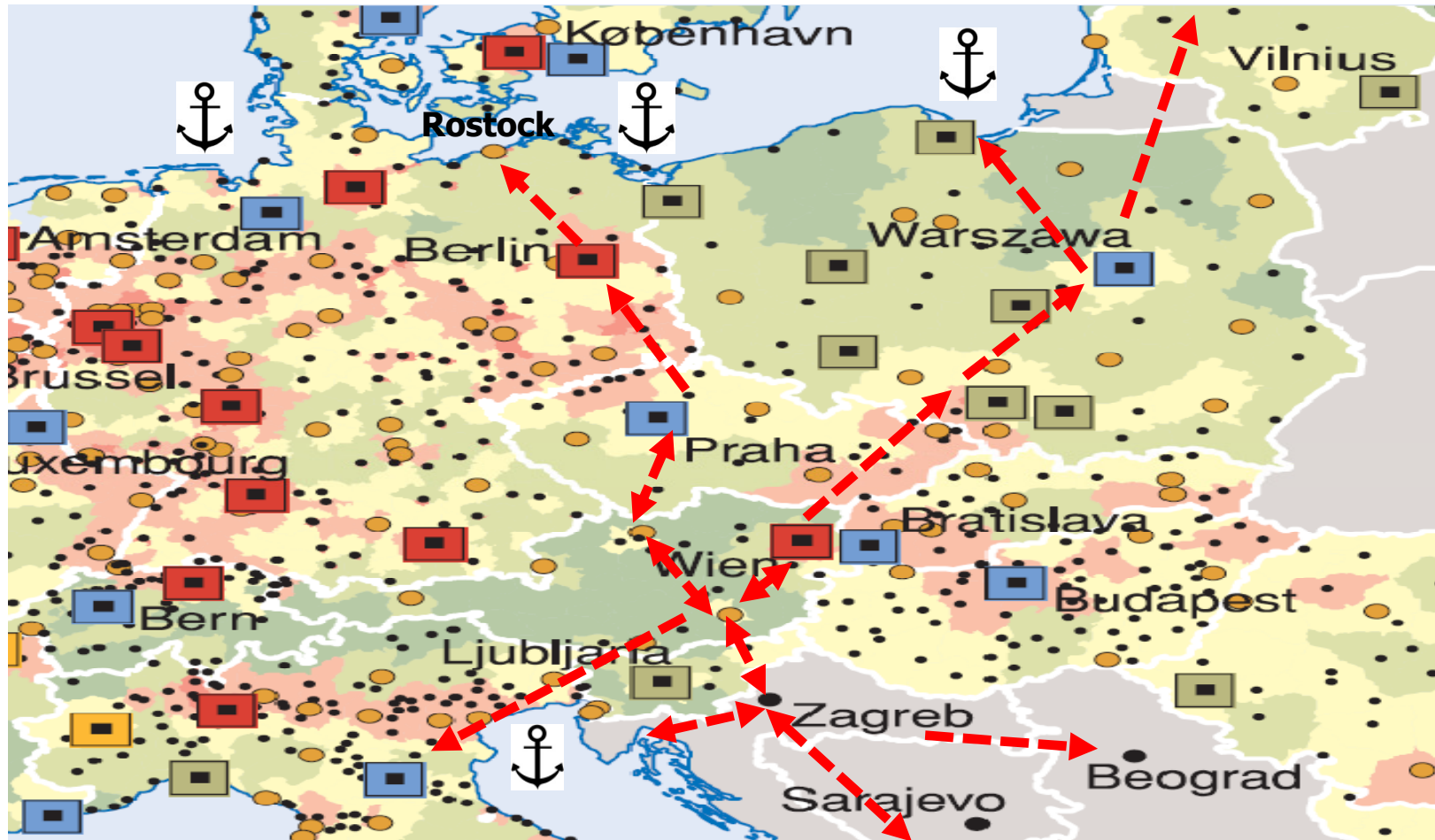
Scenario 2

Higher density of network, integration of Medium Nodes by additional South North Axis, regarding economic potentials of medium nodes and smaller Metropolitan European Growth Areas.

-  **Extension of PP23**
(connecting nodes as agreed by The Baltic Adriatic Corridor declaration: "Alliance of 14 Regions to support the consequent and immediate realization of the Baltic-Adriatic Railway Corridor" signed 6/10/2009 in Brussels)
-  **Extension of PP1 and PP22**
-  **Freight link Świnoujście-Wrocław**
-  **Strategic Transnational Axis**
-  **NAPA area**
-  **Ports with strategic relevance**



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Nodes: “MEGAs”+Gateways

- European engines
- Strong MEGAs
- Potential MEGAs
- Weak MEGAs

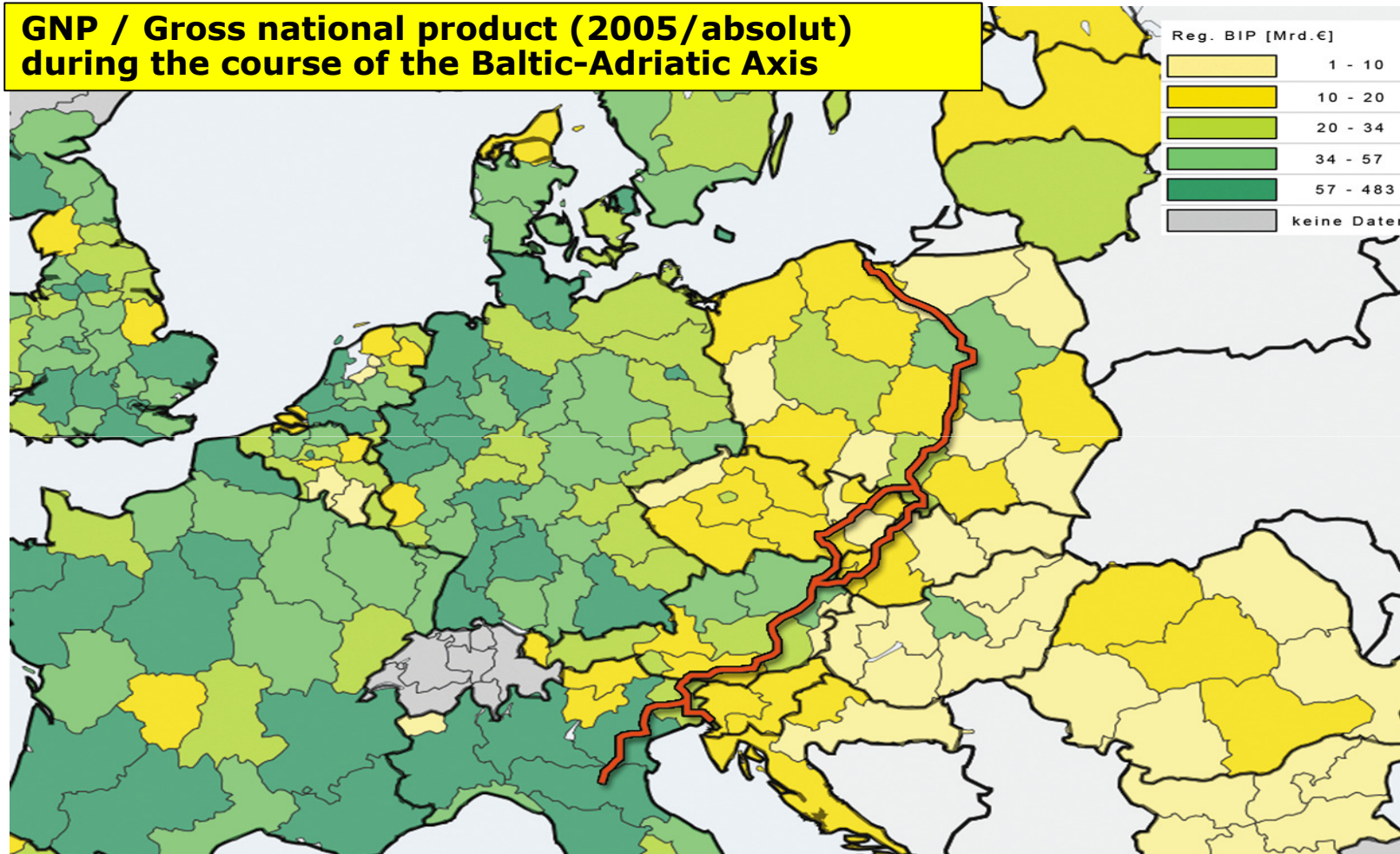


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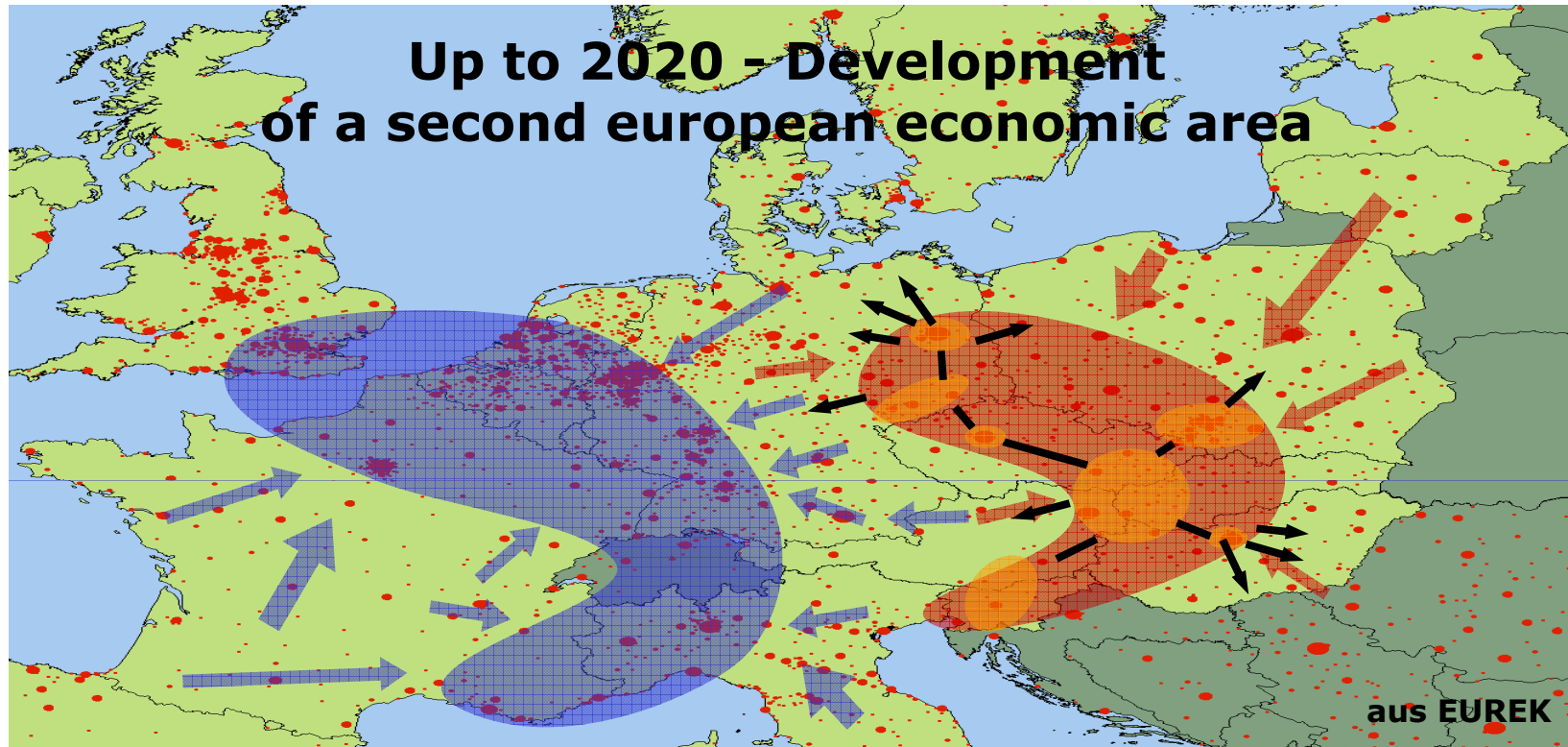
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**GNP / Gross national product (2005/absolut)
during the course of the Baltic-Adriatic Axis**



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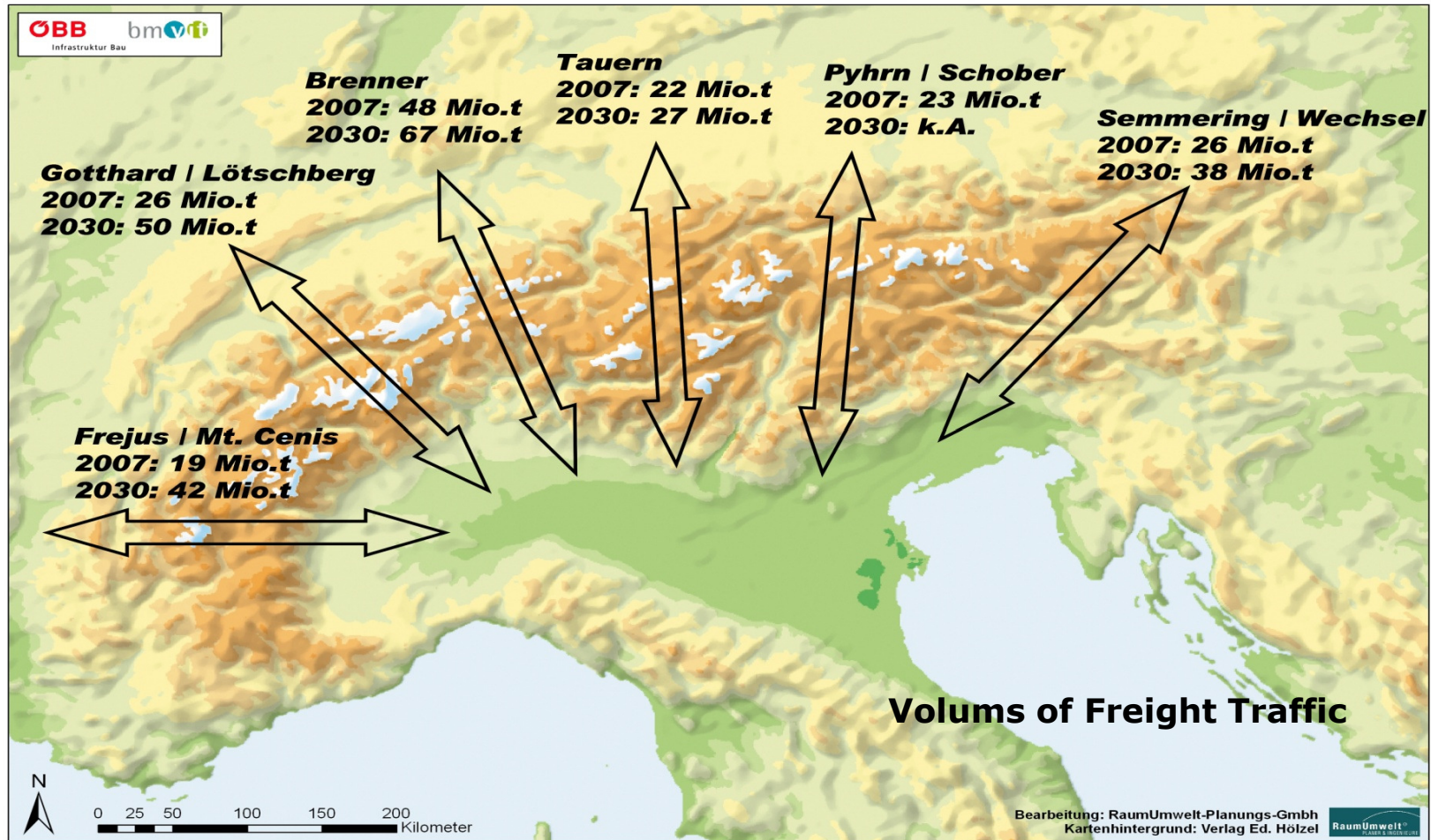


Expecting up to 2020 :

- 55 Mio. Citizens
- 24 Mio. Jobs
- € 920 Mrd GDP allover
- € 18.000 GDP per person



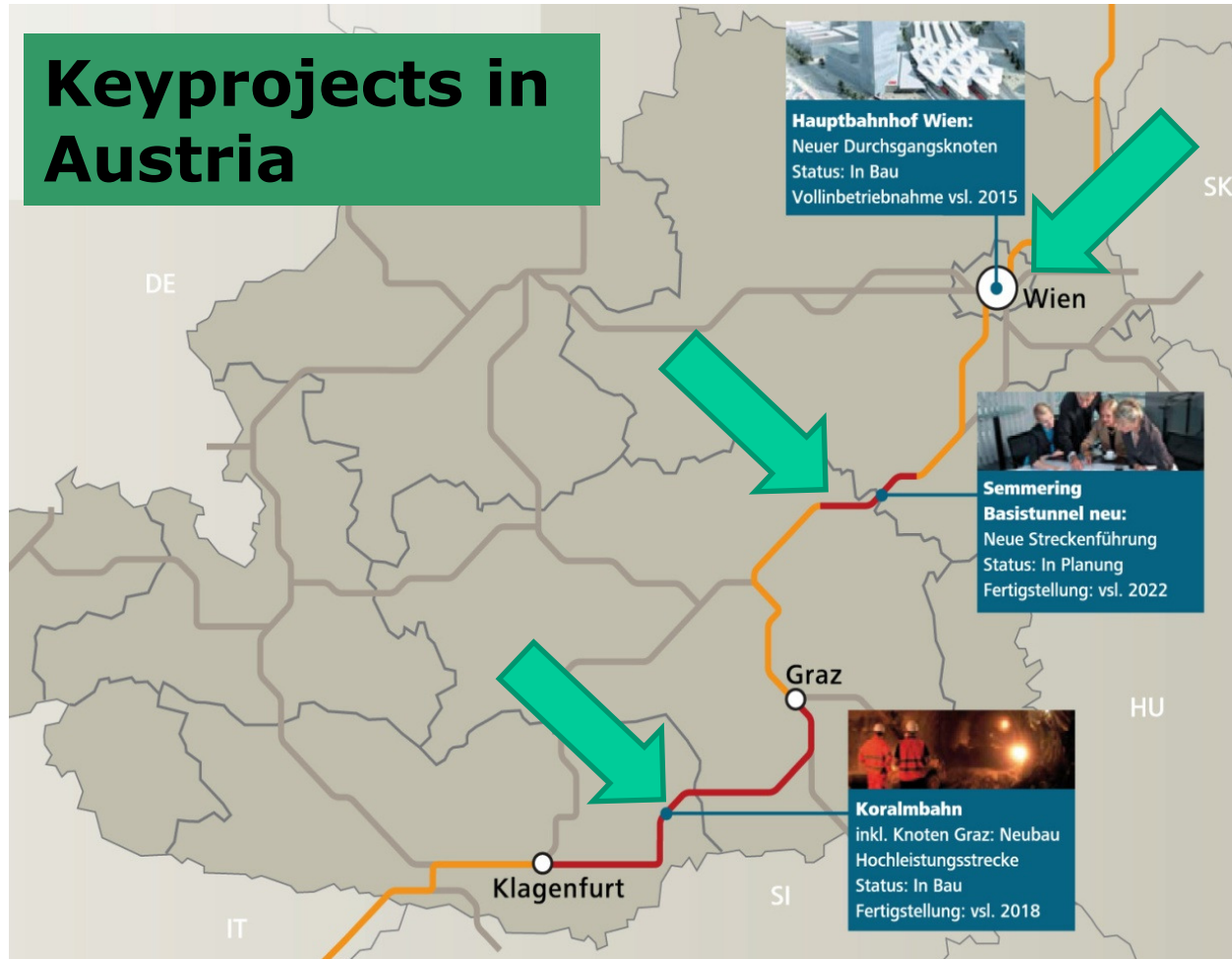
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Keyprojects in Austria



Ergänzende Projekte:

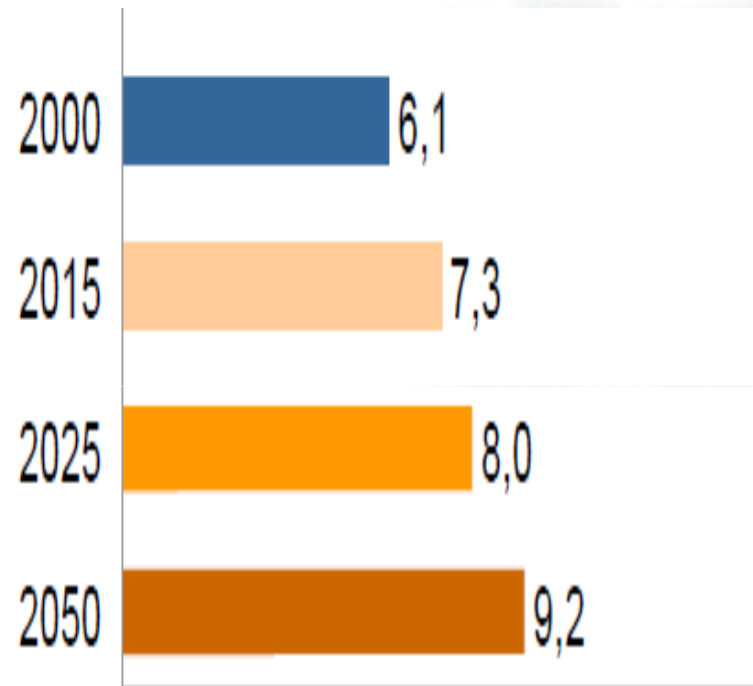
- **Mürzzuschlag - Bruck/Mur:**
Bestandssanierung
Status: In Bau
- **Bruck/Mur - Graz:**
Linienverbesserung und
Bahnhofsumbauten
Status: in Bau
- **Zentralraum Kärnten**
Neue Streckenführung
Status: Trassenauswahl-
verfahren



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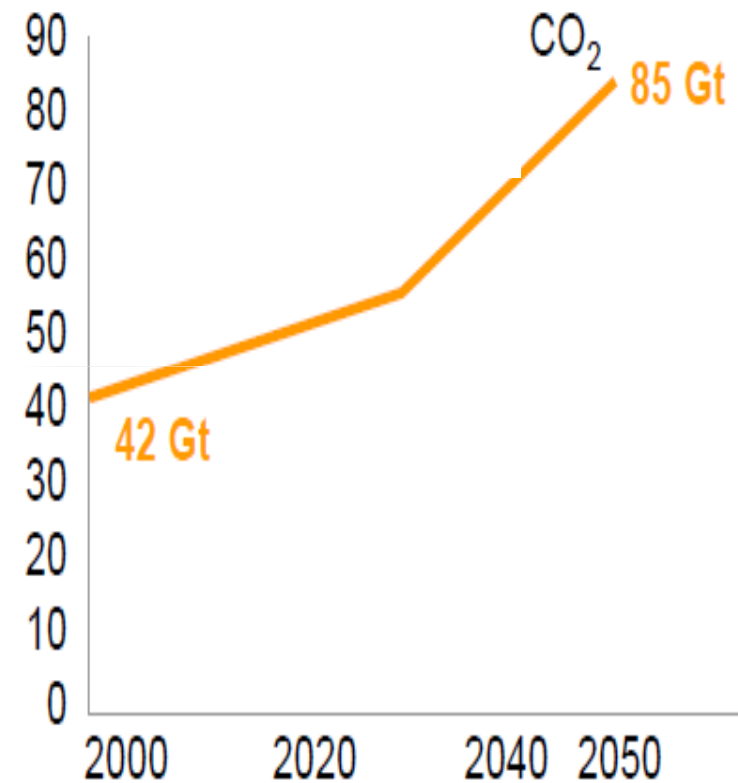


World Population in Mrd.



Quelle: UN Population Division

Worldwide emissions of carbon dioxide in gigatonns a year



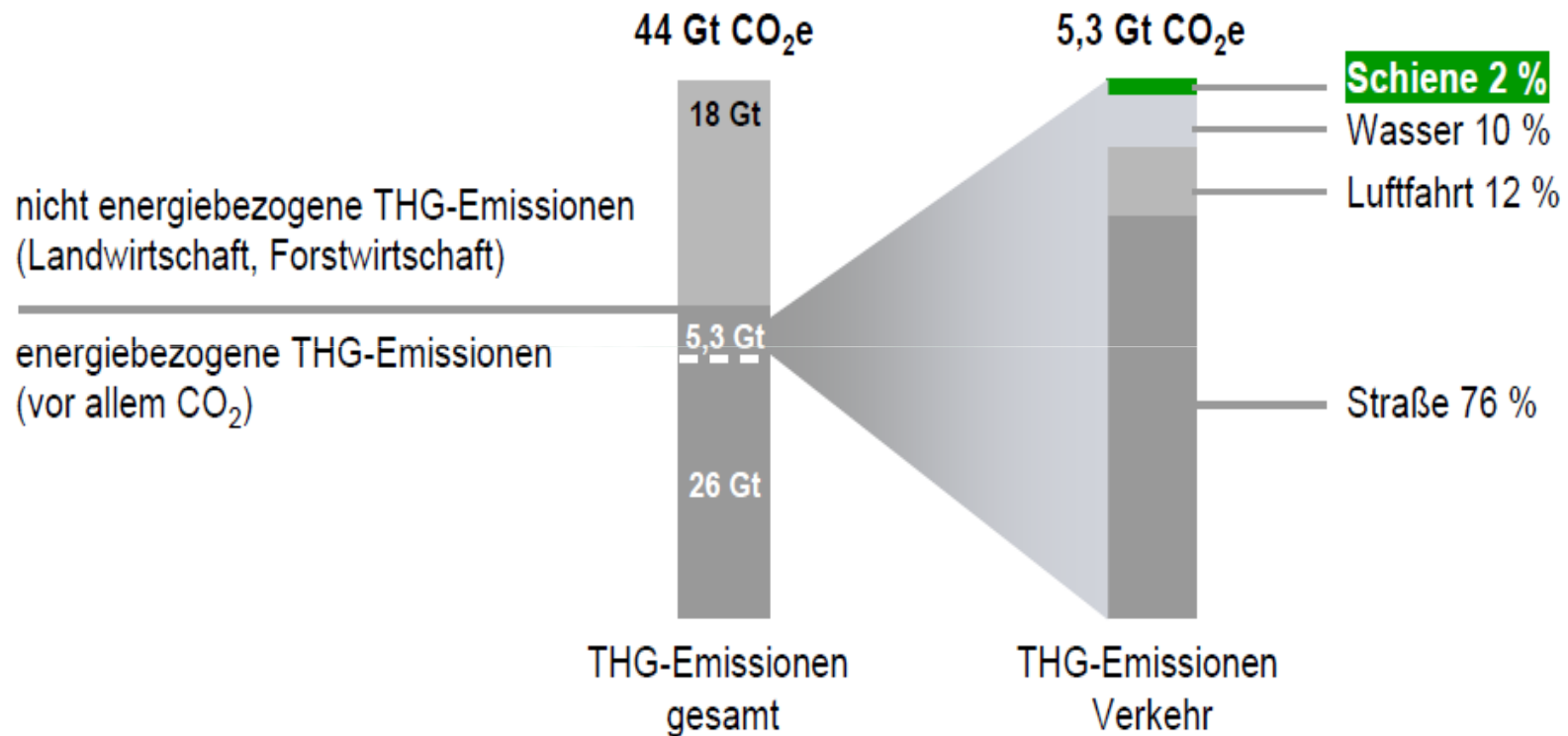
Quelle: Stern Review



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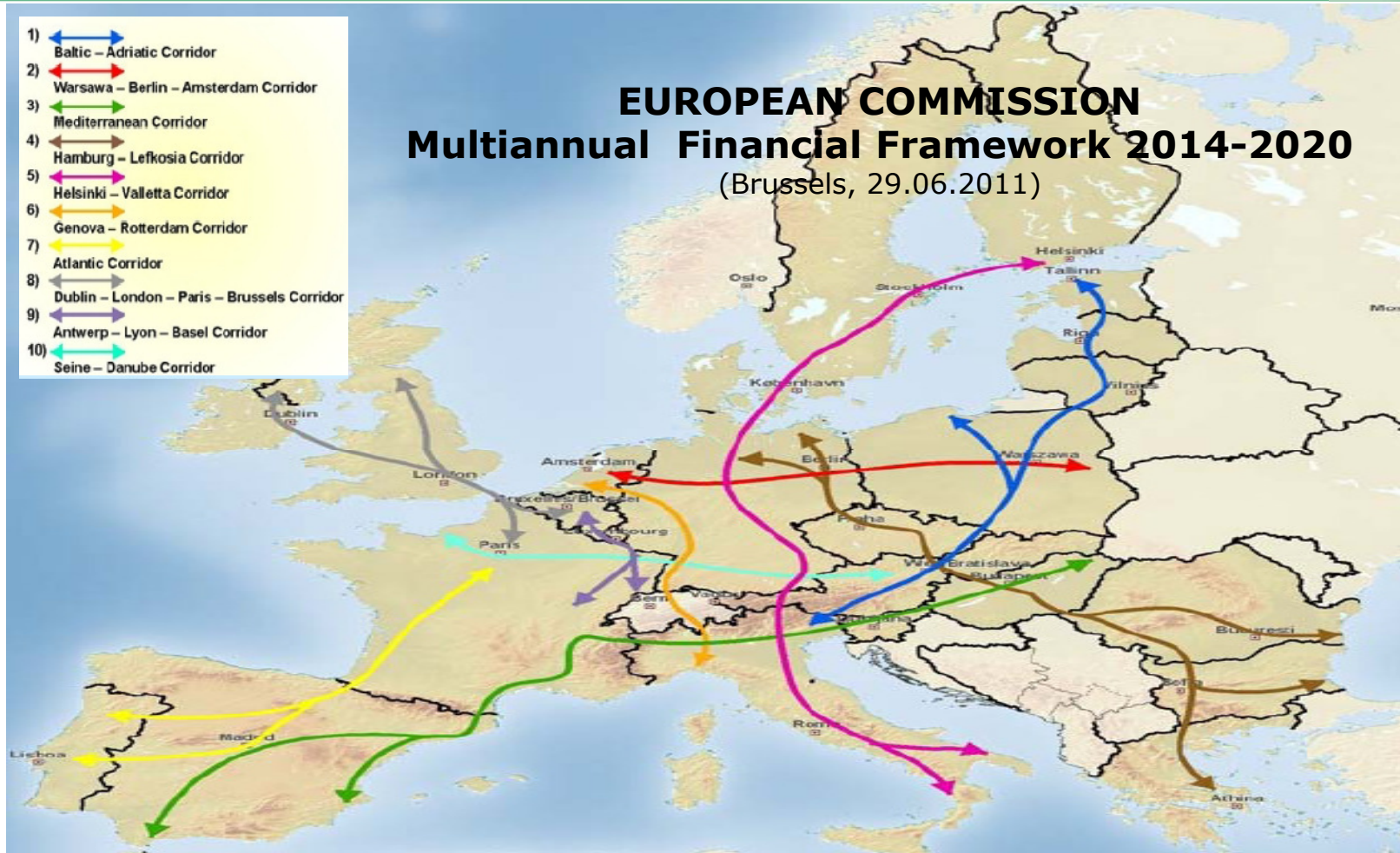
Greenhouse gas - Emissions



Quelle: IEA World Energy Outlook, Vattenfall, Siemens



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EUROPEAN COMMISSION Multiannual Financial Framework 2014-2020

(Brussels, 29.06.2011)

Way ahead for a budget for Europe

2011 – Preparatory under PL presidency

2012 – *June*, European Council level under DK presidency

2012 – *December*, Agreement on new MFF under CY presidency
Regulation between European Parliament and Council

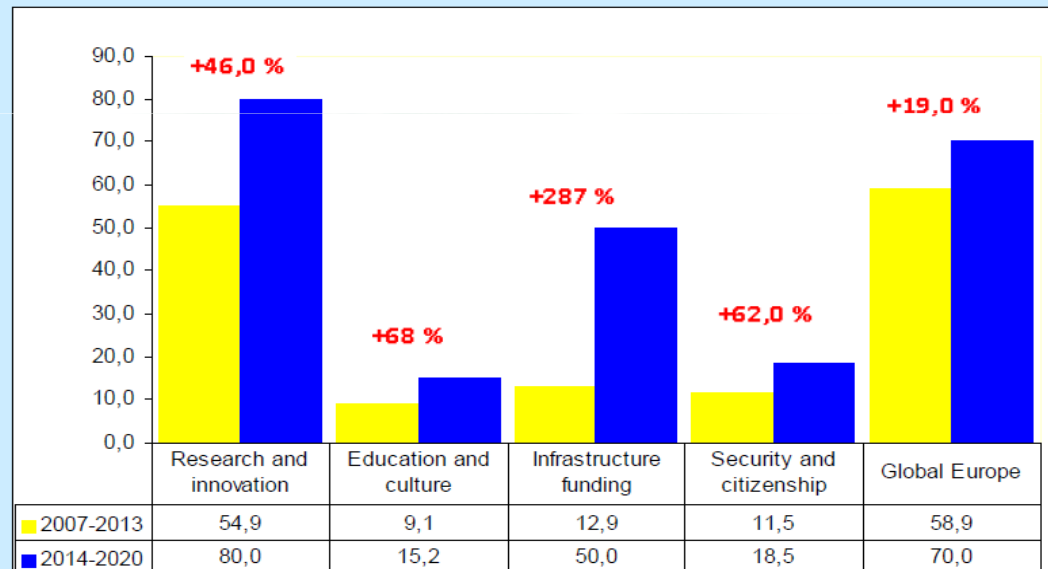
2013 – Adoption by co-decision of new legal bases



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Despite restraint - significant re-distribution in key policy areas



In billion €



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Ladies and gentlemen - thank you so much
for your kindly attention!

Dipl.-Ing. Franz LÜCKLER

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**THE BALTIC
ADRIATIC
AXIS**
Element of the future
European TEN-T
Core Network



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